4 0 6 2 1

SEC Registration Number

A P E X M I N I N G C O . , I N C .

(Company's Full Name)

3 3 0 4 B West Tower, Tektite Tower
Exchange Road, Ortigas Center,
Pasig City

(Business Address: No. Street City/Town/Province)

Billy G. Torres

(Contact Person)

8706-2805

(Company Telephone Number)

1 2 3 1

Month *Day*

(Fiscal Year)

1 7 - C

(Form Type)

0 4 3 0

Month *Day*

(Annual Meeting)

N/A

(Secondary License Type, If applicable)

SEC-MSRD

Department Requiring this Doc.

N/A

Amended Articles Number/Section

Total Amount of Borrowings

2,744
(as of September 30, 2026)

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

Securities and Exchange Commission

SEC FORM 17-C

Current Report Under Section 17
of the Securities Regulation Code ("SRC)
and SRC Rule 17.2 (c) Thereunder

1. **October 20, 2026**
   Date of Report

2. SEC Identification Number: **40621**

3. BIR Tax Identification No.: **000-284-138**

4. **Apex Mining Co., Inc**
   Name of issuer as specified in the charter

5. **Philippines**
   Country of Incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **3304B West Tower, Tektite Tower, Exchange Road, Ortigas Center, Pasig City**
   Address of Principal Office

   1605
   Postal Code

8. **8706-2805**
   Registrant's Telephone Number

9. **N/A**
   Former name or former address

10. Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Titles of Each Class	Number of Shares Outstanding and Amount of Debt Outstanding
Common Shares	6,227,887,491

11. Item number reported herein: Item 9 – Other Events

Please see attached disclosure submitted by Apex Mining Co. Inc. to the Philippines Stock Exchange.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APEX MINING CO., INC.

By:

Billy G. Torres
SVP-Chief Finance Officer, Treasurer and
Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Oct 20, 2026
2. SEC Identification Number
   40621
3. BIR Tax Identification No.
   000-284-138
4. Exact name of issuer as specified in its charter
   Apex Mining Co., Inc.
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   3304B West Tower, Tektite Towers, Exchange Road, Ortigas Center, Pasig City
   Postal Code
   1605

8. Issuer's telephone number, including area code
   (+02) 87062805
9. Former name or former address, if changed since last report
   N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Share	6,227,887,491

11. Indicate the item numbers reported herein
    Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Apex Mining Co., Inc.

APX

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Offer of Prime Oil & Gas Inc. to acquire the 30% participating interest in Service Contract 72 of Monte Oro Resources & Energy Inc.

Background/Description of the Disclosure

Apex Mining Co. Inc. hereby disclose that its wholly owned subsidiary Monte Oro Resources & Energy Inc. (MOREI) has received an offer from Prime Oil & Gas Inc. to acquire MOREI's 30% participating interest in Service Contract 72 (SC72) (the "Proposed Transaction").

This offer is subject to: (a) a valuation exercise to determine the value of the asset and the consideration of the Proposed Transaction; (b) due diligence results; (c) mutually acceptable definitive agreement.

The Proposed Transaction will also be subject to the approval of the Department of Energy (DOE).

MOREI has engaged the services of an accredited third party professional valuer to assist in the determination of the value of the 30% participating interest in SC72.

SC72 is for exploration, development and exploitation of petroleum resources over an area of 8,800 sq. kms. and includes the Sampaguita Gas Field in the Recto Bank in the West Philippine Sea. Forum (GSEC 101) Ltd. holds the 70% participating interest and is the operator of the Service Contract.

Exploration work in SC72 was suspended in April 2022 following instructions from the DOE because of the geopolitical tension with China in the West Philippine Sea. A declaration of force majeure continues to-date.

Prime Oil & Gas Inc. is an indirect subsidiary of Prime Strategic Holdings Inc. which is also the parent company of Apex Mining Co. Inc.

Other Relevant Information

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